

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 25, 2002

REGISTRATION NO.: 24257

BOOK: 86

PAGE: 008

BONDS ISSUED BY: Middletown, Missouri

AMOUNT OF ISSUE: \$110,000.00 (a portion of \$150,000 authorized)

COUNTY: of Montgomery

DATE OF ISSUE: November 15, 2002

MONTH OF MATURITY: November

PURPOSE OF BONDS: Paying part of the cost of acquiring and constructing a sewerage treatment facility

Rate of Interest	Amount	Maturity
4.950%	\$ 3,346.97	11/15/2003
4.950%	3,512.65	11/15/2004
4.950%	3,686.52	11/15/2005
4.950%	3,869.00	11/15/2006
4.950%	4,060.52	11/15/2007
4.950%	4,261.52	11/15/2008
4.950%	4,472.46	11/15/2009
4.950%	4,693.85	11/15/2010
4.950%	4,926.19	11/15/2011
4.950%	5,170.04	11/15/2012
4.950%	5,425.96	11/15/2013
4.950%	5,694.54	11/15/2014
4.950%	5,976.42	11/15/2015
4.950%	6,272.25	11/15/2016
4.950%	6,582.73	11/15/2017
4.950%	6,908.58	11/15/2018
4.950%	7,250.55	11/15/2019
4.950%	7,609.45	11/15/2020
4.950%	7,986.12	11/15/2021
4.950%	8,293.68	11/15/2022

ARE BONDS CALLABLE: No

BOND REGISTRAR: Martinsburg Bank and Trust, Martinsburg, Missouri

INTEREST PAYABLE: November 15

BY: Martinsburg Bank and Trust, Martinsburg, Missouri

APPROVING OPINION BY: Gilmore & Bell, Kansas City, Missouri

ISSUE BOUGHT BY: Martinsburg Bank and Trust, Martinsburg, Missouri

PURCHASE PRICE: \$110,000.00

INTEREST RATE: 4.9500%

ASSESSED VALUATION: \$1,231,727

INDEBTEDNESS: (Including this issue) \$150,000

NOTICE OF ELECTION: Published two newspapers October 25 and November 1, 2000

DATE OF ELECTION: November 7, 2000

ELECTION RESULTS: Yes...64; No...15

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable